Asia Cement (China) Holdings Corporation

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 743)

PROFIT WARNING FOR THE THREE MONTHS ENDED 31 MARCH 2013

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIV A of the SFO.

The Board wishes to inform shareholders of the Company and potential investors that the Group is expected to record a substantially lower net profit for the three months ended 31 March 2013 as compared with the period for the three months ended 31 March 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Asia Cement (China) Holdings Corporation (the "Company" and, together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and Inside Information Provisions (as defined under the Listing Rules) under Part XIV A of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").

The board of directors of the Company (the "Board") wishes to inform shareholders of the Company and potential investors that the Group is expected to record a substantially lower net profit for the three months ended 31 March 2013 as compared with the period for the three months ended 31 March 2012.

The decrease in the Group's net profit in first quarter of 2013 was primarily attributable to the decrease in average selling price of the Company's products compared with that of the corresponding period of the previous year.

The Company is still in the process of finalising the results of the Group for the three months ended 31 March 2013. This profit warning is only based on a preliminary assessment by the management of the Company with reference to the information currently available including the management accounts of the Group, which have not been reviewed or audited by the Company's auditors and are subject to possible adjustments arising from further review.

It is expected that the announcement on the Company's results for the three months ended 31 March 2013 will be issued in late April 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Asia Cement (China) Holdings Corporation
Mr. Hsu, Shu-tong
Chairman

Hong Kong, 19 April 2013

As at the date of this announcement, the executive Directors are Mr. CHANG Tsai-hsiung, Dr. WU Chung-lih, Madam CHIANG SHAO Ruey-huey, Mr. CHANG Chen-kuen and Mr. LIN Seng-chang, the non-executive Director and Chairman is Mr. HSU Shu-tong, the independent non-executive Directors are Mr. LIU Zhen-tao, Mr. LEI Qian-zhi, Mr. TSIM Tak-lung Dominic and Dr. WONG Ying-ho Kennedy.